

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
GOLDEN OIL COMPANY	§	CASE NO: 03-36974
Debtor(s)	§	
	§	CHAPTER 11

**ORDER CONCLUDING CONFIRMATION HEARING
AND FURTHER PROVIDING WITH RESPECT TO CASE MANAGEMENT (# 224)**

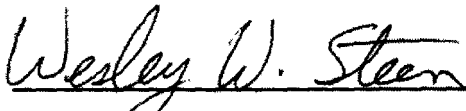
The Court commenced the confirmation hearing in this case on May 28, 2004. All objections to confirmation were withdrawn except for the objection to feasibility of the plan if the Minerals Management Services (MMS) claim is allowed in an amount that makes the plan not feasible (the "Reserved Issues").

Without objection, the Court received proffered testimony with respect the confirmation requirements set forth in Bankruptcy Code section 1129. The deadline for objections to confirmation have passed and the Court closed evidence at the conclusion of the hearing with respect to plan confirmation except with respect to the Reserved Issues. The Court concluded that the confirmation requirements are met, except with respect to the Reserved Issues.

To provide for case management and for determination of the Reserved Issues, it is ordered that:

1. The plan proponents shall prepare a final chapter 11 plan and form of confirmation order and shall circulate these documents to all parties that appeared at the confirmation hearing. The final proposed form of plan and order shall be filed with the Court not later than June 15, 2004.
2. The confirmation hearing, with respect to the Reserved Issues, is continued to June 18, 2004 at 9:30 a.m. and will be continued from time to time after that until determination of the Reserved Issues and thus determination whether the plan will be confirmed.
3. The right is reserved to any party in interest to file for appropriate relief if, at any time prior to consummation of the plan, the party believes that relief is appropriate under section 1112(b)(2) or another provision of the Bankruptcy Code.

SIGNED 05/28/2004


WESLEY W STEEN
United States Bankruptcy Judge

Enterprise Systems Incorporated
11487 Sunset Hills Road
Reston, Virginia 20190-5234

CERTIFICATE OF SERVICE

District/off: 0541-4
Case: 03-36974

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The following entities were served by first class mail on Jun 04, 2004.

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aty +Hector Duran, Office of U S Trustee, 515 Rusk St, Ste 3516, Houston, TX 77002-2604
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aty John P Dillman, PO Box 3064, Houston, TX 77253-3064
aty +Judy Aschenbeck Robbins, Office of U S Attorney, P O Box 61129, Houston, TX 77208-1129
aty +Marcy E Kurtz, Bracewell & Patterson, 711 Louisiana, Ste 2900, Houston, TX 77002-2781
aty +Patrick L Huffstickler, Cox & Smith, 112 E Pecan, Ste 1800, San Antonio, TX 78205-1521
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cr +Camille McRae J.V., 6100 Seagull Street NE Suite 205, Albuquerque, NM 87109-2500
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cr +Donald Welker, 6100 Seagull Street NE Suite 205, Albuquerque, NM 87109-2500
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cr +Faye Berkshire, 6100 Seagull Street NE Suite 205, Albuquerque, NM 87109-2500
cr +Fred Matteucci, 6100 Seagull Street NE Suite 205, Albuquerque, NM 87109-2500
cr +Gary Berkshire, 6100 Seagull Street NE Suite 205, Albuquerque, NM 87109-2500
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cr Harris County, c/o John Dillman, PO Bx 3064, Houston, TX 77253-3064
cr Harris County/City of Houston, P O Box 3064, Houston, TX 77253-3064
intp +Henry Morgan, 3828 Colgate Avenue, PO Box 12117, Dallas, TX 75225-0117
sp +Jeffrey R Koch, Shannon, Martin et al, 2400 Two Houston Center, 909 Fannin,
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cr +Michael Bisone, 11939 Brook Meadows, Stafford, TX 77477-1736
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2723098 +CHRISTESSON, JOE, 2301 SOUTHSIDE RIVER ROAD, FARMINGTON, NM 87401-7863
2723101 +CONSOLIDATED NORTH AMER RESOURCES, CONSOLIDATED NORTH AMER. RESOURCES, INC., 820 PIEDRA VISTA NE,
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2934468 +Charles Cobb V, Robert Fiser & Christopher Shaw, 6100 Seagull ST NE #205,
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2933538 +Chase Oil company Inc., c/o Robert Fiser & Christopher Shaw, 6100 Seagull ST NE #205,
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2707558 +Cimmaron Oilfield Services, Inc., P.O. Box 3235, Farmington, NM 87499-3235
3225586 +Citicorp Vendor Finance Inc, 1800 Overcenter Drive, Moberly MO 65270-9466
2707559 +Compressor Systems, Inc., P.O. Box 841807, Dallas, TX 75284-1807
2934487 +D J Elkins, Robert Fiser & Christopher Shaw, 6100 Seagull St Ne #205, Albuquerque NM 87109-2500
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2934459 +Daniel E Boyle Jr, Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205,
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2723106 +ELKINS, LYNN E., P.O. BOX 1377, GRANTS, NM 87020-1377
2723107 +ENERDYNE CORPORATION, ENERDYNE LLC, 12814 CENTRAL AVE. SE, ALBUQUERQUE, NM 87123-3026
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2723109 +EOG Resources, Inc., 333 Clay Street, Suite 4200, P.O. Box 4362, Houston, Texas 77210-4362
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2723123 +MILLER, B.W., B.W. OR MARY JANE MILLER, 1409 STAGECOACH LANE S.E., ALBUQUERQUE, NM 87123-4428
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2707575 +Minerals Management Service, Bureau of Land Management, Dept of Interior, P.O. Box 5810 T.A.,
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2723127 +N.M. & ARIZONA LAND COMPANY, 3033 NORTH 44TH ST. #270, PHOENIX, AZ 85018-7228
2723128 +Natural Gas Fuel Company, 621 17th Street, Suite 1450, Denver, Colorado 80293-0621
2707578 +New Mexico & Arizona Land Company, 3033 North 44th Street #270, Phoenix, AZ 85018-7228
2707579 +Nortex Corporation, 1415 Louisiana, Suite 3100, Houston, TX 77002-7353
2764134 Nortex Corporation, Attorney for Creditor, 800 First City Tower, 1001 Fannin Street,
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2979497 +State Of New Mexico Energy, Minerals and etc, Attn David K Brooks,
New Mexico Oil Conservation Division, 1220 S St Francis Drive, Santa Fe NM 87505-4000
2707586 +State of New Mexico, Oil Conservation Division, 1000 Rio Brazos Road, Aztek, NM 87410-1614
2707587 +State of New Mexico/ Oil and Gas Bureau, Taxation and Revenue Department,
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2723149 +TEAM RESOURCES, TEAM RESOURCES CORP., 646 EDGEWATER RD., WICHITA, KS 67230-9502
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2723152 +TRUBEY, D.B. AND G.L., 1380 DEER CREEK DRIVE, P.O. BOX 609, CEDAREDGE, CO 81413-0609
2707588 +Taurus Exploration USA, 2198 Bloomfield Highway, Farmington, NM 87401-8108
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2933546 +Thomas M Muchmore, c/o Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205,
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2723153 +UPSTART EXPLORATION INC., 339 N. STERLING ST., LAFAYETTE, LA 70501-4925
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2723154 +WADE, TERRY, P.O. BOX 3004, FARMINGTON, NM 87499-3004
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2723157 +YOUNG, JAMES P., 4715 SHERWOOD N.E., ALBUQUERQUE, NM 87109-2819
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cr Aeropanel Corporation
cr City Of Houston
cr EOG Resources Inc
cr Elliot Slusky
cr Energen Resources Corporation
cr George O Lotspeich
cr Houston I S D
cr Instrument Specialties Co., Inc.
cr Ivy Realty Trust
cr Mineral Management Services

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cr Natural Gas Fuel Company
cr New Mexico Limited Partners
cr Nortex Corporation
cr Oil Conservation Division of The Energy, Minerals
cr Ralph McElvenny
2723094 BODIAN, EUGENE L.
2707561 ECCRA
2707564 EOG Resources, Inc.
2707562 Elliott S. Slusky
2707565 FASB
2707566 GAAP
2707570 Harvey E. Slusky
2934399 Linda Oberg, Robert Fiser & Christopher Shaw, 6100 Seagul St NE #205
2707574 Matteucci
2707577 Natural Gas Fuel Company
2894224 Natural Gas Fuel Company, Inc.
2894313 Natural Gas Fuel Company, Inc.
2723140 SCYTHIAN, LTD. (CIJV)
2707585 SEC
2723156 WILLIAM KAISER TRUST
2934395 lllll

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2723091* +Amoco Production Company, P.O. Box 841521, Dallas, TX 75284-1521
2723096* +Brown Development, 5600 W. Lovers Lane, Suite 305, Dallas, TX 75209-4319
2723099* +Cimmaron Oilfield Services, Inc., P.O. Box 3235, Farmington, NM 87499-3235
2723100* +Compressor Systems, Inc., P.O. Box 841807, Dallas, TX 75284-1807
2723103* +Davis, Graham & Stubbs, P.O. Box 185, Denver, CO 80201-0185
2723108* +Enron Oil Gas, P.O. Box 840321, Dallas, TX 75234
2723110* +George Lotspeich, 4011 Mesa Verde N.E., Albuquerque, NM 87110-7729
2723113* +Hanson-McBride Petroleum, P.O. Box 1515, Roswell, NM 88202-1515
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2723117* +Jicarilla Apache Tribe, P.O. Box 950, Dulce, NM 87528-0950
2723124* +Minerals Management Service, Bureau of Land Management, Dept of Interior, P.O. Box 5810 T.A.,
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2723131* +NORTEX CORPORATION, 1415 LOUISIANA SUITE 3100, HOUSTON, TX 77002-7353
2723129* +New Mexico & Arizona Land Company, 3033 North 44th Street #270, Phoenix, AZ 85018-7228
2723130* +Nortex Corporation, 1415 Louisiana, Suite 3100, Houston, TX 77002-7353
2723133* +Oxy USA, Inc., P.O. Box 841735, Houston, TX 77284-1735
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2723147* +Taurus Exploration USA, 2198 Bloomfield Highway, Farmington, NM 87401-8108
2723151* +Triple P Well Services, P.O. Box 107, Farmington, NM 87499-0107

TOTALS: 32, * 25

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 04, 2004

Signature:

